

# AMP CAPITAL ENHANCED YIELD FUND

(AMP0684AU, AMP0685AU)

24 JUNE 2015

## The SHY windup is complete

In early December 2014, the AMP Capital Enhanced Yield Fund (EYF or the Fund) received confirmation that the AMP Capital Structured High Yield Fund (SHY) would move to sell its remaining assets and wind up the fund.

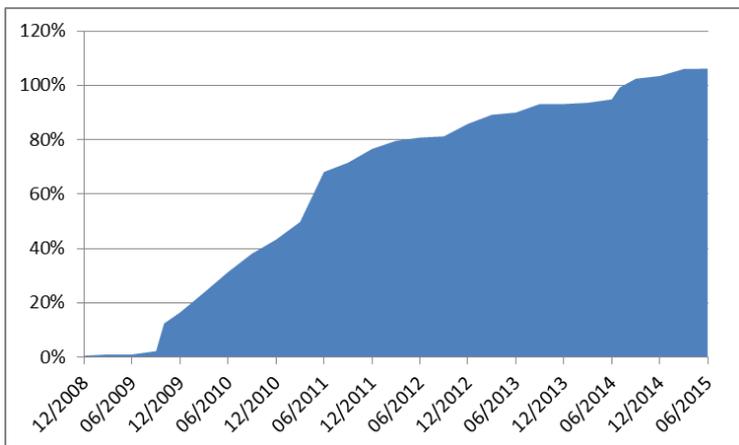
### Asset sale progress

We are pleased to confirm that the last two remaining assets in SHY have been sold for their expected value, the proceeds have been paid to investors and SHY has been wound up. We are now in a position to return all capital to EYF investors and cancel all units.

### Next steps

We are in the process of preparing the final financial statements and arranging for the distribution of all remaining capital to investors. The final payment will be processed with an effective date of 23 June 2015 and proceeds will be paid on 25 June 2015. This will cancel all units and release investors from the Fund.

When the final payment is complete, 106% of the October 2008 value of the Fund will have been returned to investors by distributions of income and capital. The chart below shows the steady repayment of income and capital from 2008.



We thank you for your patience as we have worked to return income and capital to investors.

### Further information

If you have any questions or need more information, please contact our Client Services Team on 1800 658 404 Monday to Friday between 8.30am and 5.30pm (Sydney time).

Yours sincerely,



David Carruthers  
Head of Credit and Core  
AMP Capital

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