



# Discovery Investment Services Core Income Fund

Withdrawal offer - 6 March 2009

We strongly recommend that before making a decision to withdraw, please consider the information provided, taking into account your investment objectives, financial situation and needs. We also suggest discussing your options with a licensed financial adviser.

## Withdrawing from the Discovery Investment Services Core Income Fund - Retail Units and Wholesale Units

Australian Unity Funds Management Limited (AUFM, 'we', or 'us') ABN 60 071 497 115, AFS Licence No. 234454 is the Responsible Entity of the **Discovery Investment Services Core Income Fund** ('Fund').

As part of a regular program, we are offering investors in the Fund the opportunity to withdraw part of their investment within the terms of the offer set out in this document.

### Your Options:

- **Retain your investment** and benefit from the expected continued solid performance of the Funds. For the latest information regarding the Funds, please visit [www.discoveryinvestments.com.au](http://www.discoveryinvestments.com.au)

**If you choose to retain your investment, you do not need to do anything at all.**

or

- **Request to withdraw part of your investment.**  
**If you wish to withdraw from your investment, please read the following information carefully.**

## About this Offer

The offer will be open from **6 March 2009** (the 'Opening Date'), and will close at **3:00pm (Melbourne time) 27 March 2009** (the 'Closing Date') or at a later date if the Withdrawal Offer is extended. Withdrawal requests received after the Closing Date will not be accepted unless the date is extended.

We have the right, however, to cancel the Withdrawal Offer at any time before the Closing Date.

All unitholders will be given an equal opportunity to withdraw the greater of:

- \$1,000 (or their full fund balance if it is less than \$1,000); or
- up to 2.5 per cent of the units they hold in their applicable Fund as at the Closing Date. Alternatively, they can elect to receive an amount less than 2.5 per cent of their units.

To check your current Fund balance please refer to the letter you received with this booklet or contact Client Services on 13 29 29.

All unitholders who take up this offer will receive a minimum payment of \$1,000 (or their full Fund balance if it is less than \$1,000).

The price applied in meeting the withdrawal requests will be the price effective for the Closing Date of the offer. To check the current Unit Price (which is calculated daily), please contact Client Services on 13 29 39 or visit [www.australianunityinvestments.com.au](http://www.australianunityinvestments.com.au)



## Important Information

If you wish to participate in this withdrawal offer then:

- you can only lodge the request after the Opening Date and it must be received no later than 3.00pm on the Closing Date. We must apply this deadline strictly to ensure we can make payments as promptly as possible;
- your request will only be processed if we receive a completed withdrawal request form, in the form attached;
- if we receive a completed withdrawal request form after the Closing Date, we are not bound to process the request;
- do not submit a withdrawal request form unless you are absolutely certain that you do wish to withdraw from your investment, as the withdrawal won't be able to be withdrawn from that Withdrawal Offer once lodged;
- note that the offer made to unitholders is limited. You may only request up to 2.5 per cent of the units you hold in an applicable Fund as at the Closing Date;
- All unitholders who take up this offer will receive a minimum payment of \$1,000 (or their full Fund balance if it is less than \$1,000);
- the amount will only be paid via direct credit to your nominated bank account within 21 days of the Closing Date. **Cheque payments and third party deposits are not available.**
- where you have specified a withdrawal amount in dollars instead of in number of units, we will determine the value of the units you have requested to withdraw by dividing the amount in dollars by the unit price and rounding down to four decimal places;
- you should obtain professional advice concerning the taxation consequences of withdrawing your investment before you make a decision. As an example of the tax consequences, a disposal, for tax purposes, will arise when you withdraw any part of your investment in the Fund. If the value of your investment has increased, a withdrawal from the Fund may give rise to a tax liability. If you have previously received "tax-deferred" distributions from the Fund, these amounts reduce the cost base of your units for CGT purposes and may give rise to an additional capital gain (or a reduced capital loss), when the units are withdrawn.

## How to take up the Withdrawal Offer

Please complete and sign the attached Withdrawal Request Form and mail it to:

**Withdrawal Offer**  
**Australian Unity Investments**  
**Reply Paid 64466**  
**South Melbourne VIC 3205**

You should allow sufficient time to ensure your Withdrawal Request Form is received at the above address before the Closing Date.

A faxed Withdrawal Request Form will also be accepted, but the form must be complete and signed. A form sent by facsimile should be marked to the attention of "**Withdrawal Offer, Australian Unity Investments**" and faxed to (03) 8682 5057. The original form must also be sent to the address above. No other fax number should be used.

We do reserve the right to treat a Withdrawal Request Form as valid despite containing errors, or omissions. At our discretion, we may also appoint any other person to insert any missing information or to correct any information.



# Discovery Investment Services Core Income Fund

Withdrawal offer - 6 March 2009

Please use **BLOCK** letters and a black or blue pen to complete this application form.

Reference Number **7 1 3**

Office use only

## 1. Investor details

Account name

Account number

Daytime

telephone number

## 2. Withdrawal Request

I/We request a withdrawal from the Discovery Investment Services Core Income Fund in accordance with the Withdrawal Offer terms and conditions for the amount indicated below.

Amount in dollars \$ , ,

**OR** Amount in Units (number) , ,

**OR** 2.5% of unitholdings\*  (please tick box)

\* Please note that if 2.5% of unitholdings is less than \$1,000, you will receive a minimum payment of \$1,000.

## 3. Details of your Bank, Building Society, Credit Union or CMT account

All proceeds will be paid to the account you nominate below. Please note that cheque payments and third party deposits will not be made.

Name and address of your Bank, Building Society, Credit Union or CMT account where account is held

Name of  
Financial Institution

Branch name

Name of  
account holder(s)

Branch number (BSB)

Account number

## 4. Declarations and signatures

I/We

- have read and understood the terms of the Withdrawal Offer dated 6 March 2008 and confirm acceptance of those terms;
- also understand that AUFM may cancel this Withdrawal Offer before the Closing Date, or extend the Closing Date; and
- acknowledge and agree that neither AUFM nor any other person will (to the extent the law allows) be liable to me/us and I/we will not bring any claim or action against AUFM nor any other person, by reason of, or in connection with this Withdrawal Offer.

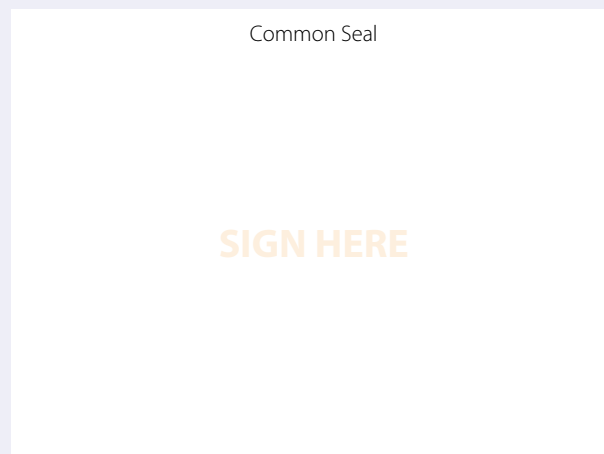
All account signatories must sign below

### Signature of Investor 1 / Director

Signature	<input type="text" value="X"/>
Print Name	<input type="text"/>
Date	<input type="text"/>

### Signature of Investor 2 / Director / Company Secretary

Signature	<input type="text" value="X"/>
Print Name	<input type="text"/>
Date	<input type="text"/>



**Please note:** All accountholders must sign for a joint account. If signed under a Power of Attorney, the Attorney verifies that no notice of revocation of that power has been received. An original or certified copy of the power of attorney must be provided if not provided previously. Company applications must be signed in accordance with their Constitution. Sole signatories signing on behalf of a company must confirm that they are signing as sole director and as sole secretary of the company.

To help expedite the payment process, please provide photo identification (e.g. photocopy of your driver's licence) with your withdrawal request.

Australian Unity Funds Management Limited ABN 60 071 497 115, AFS Licence No. 234454

#### Please send this form to:

Withdrawal Offer  
Australian Unity Investments  
Reply Paid 64466  
South Melbourne VIC 3205

(no stamp required if mailed in Australia)

#### Or Fax your Withdrawal Request Form to:

(03) 8682 5057

and send the original form to the address indicated at left.

## Contact us

### Investor Services

T 13 29 39  
F 03 8682 5057

### Address

Client Services  
Australian Unity Investments  
114 Albert Road  
South Melbourne Vic 3205

### Adviser Services

T 1800 649 033  
F 03 8682 5057

### Website:

[www.australianunityinvestments.com.au](http://www.australianunityinvestments.com.au)  
[www.discoveryinvestments.com.au](http://www.discoveryinvestments.com.au)

### Email:

[investments@australianunity.com.au](mailto:investments@australianunity.com.au)