

22 October 2008

## Investments

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Dear Investor

### **Proposed termination of the Australian Unity Defined Income Trust - Wholesale**

We are writing to inform you of our intentions for the Trust.

After very careful evaluation, we are proposing to terminate the Trust on 19 November 2008.

We consider that termination will best serve the interests of investors, as it provides an opportunity for all investors to exit the investment in a fair and equitable way. As such, no withdrawal has been accepted after 30 September 2008. Your monthly distributions will continue as usual.

We appreciate your understanding, and will write to you with a further update if the proposed termination does not proceed.

To help you understand the important details about the termination, please read the information on the reverse and speak to your financial adviser if you need any assistance.

#### **Further information**

Thank you for investing with Australian Unity Investments. You can find more information on our investments on [www.australianunityinvestments.com.au](http://www.australianunityinvestments.com.au). If you have any questions about the termination, please contact your financial adviser or call Client Services on 13 29 39 or email us at [investments@australianunity.com.au](mailto:investments@australianunity.com.au).

Yours sincerely



Adam Coughlan  
General Manager – Retail  
Australian Unity Investments