

Australian Unity Mortgage Income Trust

ARSN 090 082 803

Australian Unity Wholesale Mortgage Income Trust

ARSN 102 713 824

Announcement – 5 December 2012

Notice of Termination

The period in which investors in the Australian Unity Mortgage Income Trust and the Australian Unity Wholesale Mortgage Income Trust (together the 'Trusts') could call a meeting of unit holders to consider the proposed wind up of the Trusts (as announced on 7 November 2012), concluded on **5 December 2012**.

Accordingly, from that date Australian Unity Funds Management Limited, as responsible entity, commenced wind up of the Trusts.

We anticipate that the termination process may take until the end of 2015, when the last loan in the Australian Unity Mortgage Income Trust's portfolio, into which the Australian Unity Wholesale Mortgage Income Trust invests, is expected to be refinanced. However, due to market conditions and other factors, this timeframe may change.

For more information

Please refer to the 'Quick Links' section of this website or contact Investor Services on **13 29 39** for further Announcements.

Notice issued by:

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Notice applicable to:

Australian Unity Mortgage Income Trust

Australian Unity Wholesale Mortgage Income Trust

APIR:

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