

Key Changes List - Barclays Corals Commodities Fund

Set out below is a list of the key changes made to the Barclays Corals Commodities Fund (“Fund”). The below list of changes is not exhaustive, all investors should review the entire Fund Product Disclosure Statement dated 28 November 2011 (ARSN 131 196 882; APIR code AFM0004AU) (“PDS”).

- Aurora Fund Management Limited will retire as responsible entity of the Fund with effect from 28 November 2011.
- Celsius Investment Australia Limited (ABN 48 130 522 922, AFSL 222110) (“Celsius”) is the new responsible entity of the Fund. Celsius is an Australian incorporated wholly owned subsidiary of Barclay Bank PLC (“Barclays”) offering investment strategies to the Australian market.
- Barclays, through Barclays Capital Fund Solutions, the asset management business of Barclays Capital, (“BCFS”) continues to act as investment manager to the responsible entity of the Fund.
- The Fund name has been changed from “CORALS Commodities Fund” to “Barclays Corals Commodities Fund”.
- The Fund historically invested all cash in Australian Dollar cash deposits. This has been expanded to include any Australian Dollar cash deposits and/or Australian dollar denominated money market instruments. Thus, should the need arise; the Fund’s cash balance could be invested in short term money market instruments. This ensures that in times of market volatility, the Fund can minimise concentration risk.
- Investors benefit from an overall 0.1025% (including GST) reduction in fees as illustrated in the table below:

Fee	Previous Fee Structure	New Fee Structure
Normal operating expenses	0.15375%	0.1025% p.a. of the Fund’s NAV
Management fee	0.46125%*	0.41% p.a. of the Fund’s NAV
CORALS (USD) Index™ fee**	0.3%	0.3% p.a. of the CORALS (USD) Index™ Level
Swap fee	1.2%	1.2%p.a. of the Fund’s US\$ Notional Amount of the Corals (USD) Index™
Total Cost	2.115%	2.0125%

* This includes 0.22% (incl. GST) trail fee

** Calculated and taken directly out of the CORALS Index™ daily.

- In light of the upcoming FOFA legislation, the Fund no longer pays out commissions to advisers.
- The 0.022% sell spread on withdrawals has been abolished.
- The margining arrangements with regards to the swaps underlying the Fund strategy have changed. The Fund will, going forward, post less collateral with the swap counterparty (Barclays). Going forward, both parties to the relevant Swap (Barclays and Celsius on behalf of the Fund) will post collateral on a daily basis.

This notification has been prepared by Celsius Investments Australia Limited (AFSL 328 438) in its capacity as responsible entity for the Barclays Corals Commodities Fund (ARSN 131 196 882).

The information set out in this notification is a summary only and should be read in conjunction with the Product Disclosure Statement dated 28 November 2011 (ARSN 131 196 882; APIR code AFM0004AU) (PDS). The information contained herein is of a general summary nature only and does not constitute financial advice, nor is it a financial offer.

This document contains limited information on the Fund. A complete description of the Fund is set out in the Fund's PDS. Potential investors should read the entire PDS of the Fund before deciding to invest and should obtain independent professional advice before investing and in any event should consider whether the Fund is suitable for them.

This document is for information purposes only and is not binding. This document does not have any regard to the specific investment objective, financial situation or the particular needs of any person. This document and the information contained herein shall not constitute investment advice or an offer, an offer to sell, or the solicitation of an offer to buy any Units of the Fund. We are not recommending or making any representation as to the suitability of the Fund or the strategy.

Barclays, its subsidiaries, associated companies or affiliates and the individuals associated therewith may (in various capacities) have positions or deal in transactions or securities (or related derivatives) identical or similar to those described herein.

Barclays Bank PLC is registered in England No. 1026167. Registered office: 1 Churchill place, London E14 5HP. Copyright Barclays Bank PLC, 2011 (all rights reserved).

No part of this document may be reproduced, distributed or transmitted without the prior written permission of Barclays. Barclays Bank PLC is authorised and regulated by the UK Financial Services Authority and a member of the London Stock Exchange.

Celsius is not liable for any use you make of any information in this document.