

Important notice for unitholders in the Emerging Resources Company Share Fund (the Fund)

20 December 2012

At a meeting of unit holders held on 5 December 2012, unitholders in the Fund voted in favour of an extraordinary resolution to appoint Fundhost Limited (www.fundhost.com.au) as the Responsible Entity (**RE**) upon the retirement of Mosaic Portfolio Advisers Limited.

Fundhost Limited effectively became the RE on 20 December 2012.

Mosaic Portfolio Advisers Limited
ACN 108 747 637